

Highlights – 2022 ORANJ Occupancy Survey

- Published annually since 2005, except for the two pandemic years of 2020 and 2021. The 2022 survey reports on occupancy data from 24 of the 25 ORANJ member communities. Reports of previous surveys are available at oranjccrc.org/research.
- Because of unusual expenses related to the pandemic, no data on increases in monthly fees were included in the current survey.
- Responding to the growing needs of seniors with cognitive disorders, the Continuing Care Retirement Communities (CCRCs) of New Jersey have opened more than 300 residences, now called "Memory Care" units. Started nearly ten years ago in a few communities, this ORANJ annual Survey reports their number for the first time: 16 communities now have 313 units currently occupied by 268 residents.
- One community reported that it is no longer providing Skilled Nursing Care.
- Numbers of residents have understandably decreased by some 600 during the past two years as many seniors rode out the pandemic in their homes. The current total is 9,699, almost 6% fewer than last reported in 2019.
- 2 Communities serve more than 1,000 residents each;
- 2 Communities number between 500 and 600 each;
- 8 Communities number between 300 and 400;
- 10 Communities number between 200 and 300;
- 3 Communities serve fewer than 200 residents.
- The distribution of communities throughout the State is fairly uniform, with four or five communities located in each of the State's five regions.
- The largest community serves 1772 residents; the smallest numbers 125.

For questions about the survey procedures or results, please contact Dr. Jim Gallagher, Chair, Research Committee, at oranjccrc@gmail.com

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ORANJ 2022 Occupancy Survey of Member Communities

Member CCRCs	Independent Living			Assisted Living		Memory Care		Skilled Nursing Long Term/Rehab			
	Total Units	Occupied Units	Number IL Residents	Total Units	Number AL Residents	Total Units	Number MC Residents	Total Units	Number Residents	Total Residents	Total Units
NORTHWEST REGION											
Bristol Glen	88	70	76	53	43	21	19	60	32	170	222
Cedar Crest	1433	1326	1591	64	61	20	18	113	102	1772	1630
Crane's Mill	274	185	199	48	29	22	14	56	28	270	400
House of the Good Shepherd	44	38	45	61	57	0	0	62	14	116	167
Oaks at Denville	227	221	266	55	49	0	0	75	47	362	357
NORTHEAST REGION											
Fellowship Village	257	218	261	64	50	17	16	54	47	374	392
Lantern Hill	442	363	452	42	41	16	16	24	20	529	524
Laurel Circle	202	91	103	40	46	10	8	64	46	203	316
Winchester Gardens	202	159	193	45	45	20	20	30	14	272	297
CENTRAL REGION											
Applewood Estates	301	239	296	40	24	11	9	60	38	367	412
Atrium at Navesink Harbor	140	122	176	0	0	0	0	43	36	212	183
Meadow Lakes	258	210	248	26	19	16	15	60	37	319	360
Monroe Village	257	195	214	28	26	0	0	120	101	341	405
Stonebridge at Montgomery	208	204	245	40	30	21	16	50	38	329	319
SOUTHEAST REGION											
Crestwood Manor	259	188	217	32	26	0	0	64	47	290	355
Harrogate	256	189	212	0	0	0	0	68	58	270	324
Pines	234	150	161	67	32	20	15	66	44	252	387
Seabrook	1053	899	1073	96	88	43	37	43	30	1228	1239
SOUTHWEST REGION											
**Allegria at the Fountains	226		159	80	91	0	0	56	56	306	362
Evergreens	180	172	172	50	37	0	0	26	23	232	256
Friends Village	75	62	71	61	39	20	15	0	0	125	156
Lions Gate	164	146	175	70	65	13	13	110	106	359	339
Medford Leas	394	318	407	119	96	21	16	24	12	531	588
Premier Cadbury at Cherry Hill	128	53	52	66	57	22	21	118	110	240	334
Wiley Christian	137	125	156	45	30	0	0	86	44	230	268
TOTALS	7439	5943	7044	1264	1081	313	268	1532	1130	9699	10592

** No 2022 data available; 2019 numbers entered